

# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved  
Office of Management  
and Budget  
No 1215-0188  
Expires 11-30-2006

This report is mandatory under P L 86-257, as amended Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U S C 439 or 440

For Official Use Only

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READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

1 File Number U - <u>10858</u>	2 Fiscal Year Covered From <u>1</u> / <u>1</u> / 2004 Through <u>12</u> / <u>31</u> / 2004
3 Name and address of person filing Name <u>Nicholas</u> <u>J</u> <u>Segura, Jr</u>  P O Box, Bldg, Room No, if any _____  Street <u>24 Walnut Drive</u>  City <u>Chula Vista</u>  State <u>California</u> ZIP Code + 4 <u>91911</u>	4 Name, file number, and address of labor organization Name <u>IBEW Local Union 569</u>  Labor Organization File Number <u>034254</u>  P O Box, Building and Room Number, if any _____  Street <u>4545 Viewridge Avenue, #100</u>  City <u>San Diego</u>  State <u>California</u> ZIP Code + 4 <u>92123-1633</u>
5 Position in labor organization <u>Executive Board Member</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent	
6 Name and address of Employer (including trade name, if any) Name _____  Trade Name, if any _____  P O Box, Bldg, Room No, if any _____  Street _____  City _____  State _____ ZIP Code + 4 _____	7 a Nature of Interest, Transaction, or Income _____  7 b Amount _____

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete (See the section on penalties in the instructions)

Signed

On

08/10/2005

Date

(858) 569-8900

Telephone Number



Name of Person Filing Nicholas Segura, Jr

File Number U-

## Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

## 8 Name and address of Business (including trade name, if any)

Name San Diego Electrical Pension Trust

Trade Name, if any

P O Box, Bldg, Room No, if any PO Box 231219

Street

City San DiegoState California ZIP Code + 4 92194-1219

## 9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name, if any

P O Box, Bldg, Room No, if any

Street

City

State ZIP Code + 4

## 11 a Nature of such dealing

Appointed by IBEW Local 569 as a labor Trustee

## 11 b Approximate dollar value of such dealing

\$0

## 12 a Nature of interest held or income received

Expenses for required attendance at scheduled Board of Trustees meetings and educational conferences

## 12 b Amount

\$5,237

Name of Person Filing **Nicholas Segura, Jr**File Number **U-****Part B Continuation Page**

**B** Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

**8 Name and address of Business (including trade name, if any)**Name **Sierra Investment Partners**

Trade Name, if any

P O Box, Bldg, Room No, if any

Street **101 Ygnacio Valley Rd, #300**City **Walnut Creek**State **California** ZIP Code + 4 **94596****9 Business deals with**☐ a Labor Organization☒ b Trust☐ c Employer**10 If 9 b or 9 c is checked give trust or employer's name**Name **San Diego Electrical Pension Trust**

Trade Name, if any

P O Box, Bldg, Room No, if any **PO Box 231219**

Street

City **San Diego**State **California** ZIP Code + 4 **92194-1219****11 a Nature of such dealing****Investment Manager****11 b Approximate dollar value of such dealing****\$756,641****12 a Nature of interest held or income received****Group Dinner at an educational conference and wine bottle****12 b Amount****\$166**